

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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Chapter 11

In re:

**26 BOWERY LLC and  
2 BOWERY HOLDING LLC,**

Case No.: 22-10412 (MG) and  
22-10413 (MG)  
(Jointly Administered)

Debtors.

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**ORDER EXTENDING EXCLUSIVE RIGHT TO FILE A PLAN  
OF REORGANIZATION AND TO SOLICIT ACCEPTANCES  
TO THE DEBTORS' PLAN AND FOR RELATED RELIEF**

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UPON the motion dated November 23, 2022 ("Motion") of **26 Bowery LLC** and **2 Bowery Holding LLC** (collectively "Debtors") seeking the entry of an order under section 1121 of Title 11 of the United States Code ( "Bankruptcy Code"): (i) extending the Debtors' exclusive right to file a plan of reorganization through and including **April 5, 2023**; and (ii) if the Debtors file a plan of reorganization before that date, extending the Debtors' right to solicit acceptances for their plan through and including **June 6, 2023**; and there being due and sufficient notice of the Motion; and it appearing that due and sufficient cause to grant the Motion appearing therefor, it is

**ORDERED**, that the Motion is granted as set forth herein; and it is further

**ORDERED**, that the Debtors' exclusive right to file a plan of reorganization under section 1121 of the Bankruptcy Code is extended through and including **April 5, 2023** ("Exclusivity Period"); and it is further

**ORDERED**, that if the Debtors file a plan of reorganization within the time set forth herein, then the Debtors' exclusive right to solicit acceptances for their plan under section

1121(c)(3) of the Bankruptcy Code is extended to **June 6, 2023** (“Acceptance Period”); and it is further

**ORDERED**, that the entry of this order is without prejudice to the Debtors’ right to seek additional extensions of the Exclusivity Period and Acceptance Period pursuant to section 1121 of the Bankruptcy Code.

**IT IS SO ORDERED.**

Dated: December 21, 2022  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
Chief United States Bankruptcy Judge